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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Holdings Inc., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

(Jointly Administered)

**NOTICE OF WITHDRAWAL WITHOUT PREJUDICE OF CLAIMANT SPCP GROUP,
L.L.C.'S MOTION UNDER BANKRUPTCY CODE SECTION 1142(b) TO COMPEL
LOTG TO PAY POST-PETITION INTEREST AS REQUIRED BY ITS CONFIRMED
PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on December 19, 2014, claimant SPCP Group, L.L.C., ("SPCP"), through its undersigned counsel, filed the Motion under Bankruptcy Code Section 1142(b) to Compel LOTG to Pay Post-Petition Interest as Required by Its Confirmed Plan of Reorganization (D.I. 47474) (the "Motion").

PLEASE TAKE FURTHER NOTICE that SPCP, through its undersigned counsel,
hereby withdraws the Motion without prejudice.

Dated: April 6, 2015
New York, New York

CLEARY GOTTlieb STEEN & HAMILTON LLP

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